





In This Issue:

Retained Seller Engagements... 1

Recent Closings... 2

- The Deal Team... 3
- Titan 100... 4

Connect with Clayton Capital Partners:

Retained Seller Engagements

CO330: End-to-End Product Design, Development, Engineering, and Manufacturing Firm | Electro-Mechanical Design, Embedded Electronics, IoT, Optics, Motor Control, Custom Display and Touchscreen | 2022 Forecast -\$185.6MM Revenue; \$23.5MM EBITDA.

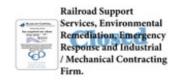
CO338: Steel Distribution Center with Large and Diverse Inventory - \$60.9MM Revenue; \$17.3MM EBITDA.

- <u>CO342:</u> Highway, Heavy Utilities & Paving Contractor -\$47MM Revenue; \$5.3MM EBITDA.
- CO318: Significant Recurring Revenue from Residential and Commercial Genuty Systems 2021 Forecast - \$36MM Revenue -\$10.5MM EBITDA.
 - CO325: Premier Cheese Brands in 10,000 stores with Innovative and Highly Efficient Cheese Packaging, Smoking and Procurement Manufacturing.

- <u>CO339:</u> Fabricator and Installer of Process Piping and Provider of Industrial Plumbing and HVAC Services - \$26.8MM Revenue; \$1.5MM EBITDA.
- CO319: Building Products Opportunity 59% Gross Profit | Industry-Leading Manufacturer of Architectural Railing Systems - \$24.7MM Revenue - \$9.6MM EBITDA.



Manufacturer of Production Equipment for Wood Processing, Recycling and Energy Industries.



CO334: Designer, Fabricator and Installer of Stone Countertops for Residentiat New Constitution and Remodel Projects - \$15.3MM Revenue; \$2.8MM EBITDA.

Coming Soon

 CO341: Municipality-Preferred Utilities Contractor & Multi-Location Concrete Recycler -\$15.7MM Revenue - \$2.9MM EBITDA

Recent Closings



C L A Y T O N C A P I T A L

ARTNERS

Clayton Capital Partners is pleased to announce the sale of its client, West Coast Industrial Systems, Inc. to First Nations Capital Partners, LLC.

THE BUYER

First Nations Capital Partners,

LLC (<u>firstnationscapitalpartners.com</u>) based in Los Angeles, CA, is an intertribally controlled private equity firm operating in the 11 Western states.

THE SELLER

West Coast Industrial Systems,

Inc., (westcoastindustrial.com) based in Lebanon, OR, is a manufacturer of production equipment for the wood processing, recycling and energy industries. Its one-stop-shop experience provides comprehensive services including engineering, project management, procurement and manufacturing of complex material handling systems, installed professionally.

Clayton Capital Partners is pleased to announce the sale of its client, Pacific West, LLC to Bluejay Capital Partners.



THE BUYER

Bluejay Capital Partners,

(<u>bluejay-capital.com</u>) based in Jacksonville, FL, is an operating partner actively investing in and growing companies in Transportation and Logistics.

THE SELLER

Pacific West, LLC, (pacwestllc.com) based in Salt Lake City, UT, is a railroad support services, environmental remediation, emergency response and industrial / mechanical contracting firm. Its ability to self-perform work allows it to consistently meet client expectations as well as have a greater control over the execution of projects and the health and safety of its workers.



THE DEALTEAM

At Clayton Capital Partners, our M&A specialists are more than just professionals capable of structuring and closing multifaceted M&A transactions. With diverse backgrounds ranging from investment banking to law, accounting, finance, and entrepreneurship, our team is uniquely suited to close the most successful transaction possible.











Kevin M. Short Paula K. Reeb, CPA Mark W. Flenniken CExP Glenn O. Kraft Managing Partner & CEO Managing Director, CFO Senior Advisor - Dallas Director - Healthcare



Rithvik Avula Analyst



Justin B. Ahlheim Analyst



Heather L. Humphrey Jessica L. Schickler Analyst



Analyst



Brittany M. Rea **Project Manager**



Victoria R. Atwood **Project Manager**



Emilia K. Newhouse Project Manager



Ashley Arndt Project Manager



Kevin Short, has been named a 2022 St. Louis Titan 100!



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