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## Retained Seller Engagements

- [CO344](#): National Dry / Refrigerated / Haz-Mat Transportation Company - \$111.8MM Revenue - \$39.6MM EBITDA.
- [CO342](#): Highway, Heavy Utilities & Paving Contractor - \$41MM Revenue; \$3.9MM EBITDA.
- [CO339](#): Fabricator and Installer of Process Piping and Provider of Industrial Plumbing and HVAC Services - \$32.9MM Revenue - \$2.3MM EBITDA.
- [CO318](#): Significant Recurring Revenue of \$2.8MM Monthly from Residential and Commercial Security Systems - \$35MM Revenue - \$10.4MM EBITDA.
- [CO346](#): Global Consulting Firm Transforming Companies and the Employee Experience.
- [CO337](#): A Full Service Real Estate Firm Providing Comprehensive Services to Owners, Investors and Occupiers of Commercial Property
- [CO319](#): Building Products Opportunity 59% Gross Profit | Industry Leading Manufacturer of Architectural Railing Systems - \$24.7MM Revenue - \$9.6MM EBITDA.
- [CO347](#): Four Iconic, Casual Restaurants: Two Italian and Two Sports Bars with Burgers located in the southwestern U.S. - \$18.6MM Combined Revenue - \$1.8MM Combined EBITDA.
- [CO329](#): Railroad Support Services, Environmental Remediation, Emergency Response and Industrial / Mechanical Contracting Firm - \$17.9MM Revenue - \$3.7MM EBITDA.
- [CO341](#): Utilities Contractor with Concrete Recycling - \$15.7MM Revenue - \$3.1MM EBITDA.
- [CO334](#): Designer, Fabricator and Installer of Stone Countertops for Residential New Construction and Remodel Projects - \$15.3MM Revenue - \$2.8MM EBITDA.

Closed

Closed

Closed

Under Letter of Intent

Under Letter of Intent

Closed

# Recent Awards and Recognition

## CLAYTON CAPITAL PARTNERS



### TITAN 100 AWARD

Clayton Capital Partners is proud to announce that Kevin M. Short, Managing Partner and CEO, has received the Titan 100 Award for the second consecutive year.

This award recognizes St. Louis' top 100 CEO's and C-level executives who have become the most accomplished business leaders in their industry, by demonstrating exceptional leadership, vision, and passion.



## *THE DEAL TEAM*

At Clayton Capital Partners, our M&A specialists are more than just professionals capable of structuring and closing multifaceted transactions. With diverse backgrounds ranging from investment banking to law, accounting, finance, and entrepreneurship, our team is uniquely suited to help you buy or sell a company on the best possible terms.





**Kevin M. Short**  
Managing Partner  
& CEO



**Paula K. Reeb, CPA**  
Managing Director,  
CFO



**Mark W. Flenniken CExP**  
Senior Advisor - Dallas



**Glenn O. Kraft**  
Director - Healthcare



**Kathy A. Bolinske**  
Editor



**Teddy Ragsdale**  
Analyst



**Ryan Gerteisen**  
Analyst



**Brittany M. Rea**  
Project Manager



**Victoria R. Atwood**  
Project Manager



**Ashley Arndt**  
Project Manager



**Alexis James**  
Project Manager

**SMART BUSINESS**  
**Dealmakers**  
**CONFERENCE**



**Thursday, March 2, 2023**  
**Norwood Hills Country Club**

*Presented by:*



Clayton Capital Partners invites you to join us for the  
Smart Business Dealmakers Conference  
Thursday, March 2, 2023, from 8:00am to 6:00pm.  
This year's topic is "Navigating M&A Uncertainty."

The Deal math is changing in the face of economic headwinds.  
With plenty of capital still to deploy, how will strategies evolve?  
To find out, join our all-star lineup of the entrepreneurs, investors and advisers  
driving local M&A for live discussions and in-person networking.

Use promo code CLAYTON to save \$150 off registration. **Click here** to register now.



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