



DEALMAKER

AN INDEPENDENT INVESTMENT BANK SPECIALIZING IN MERGERS AND ACQUISITIONS ADVICE

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Retained Seller Engagements

- **CO330:** End-to-End Product Design, Development, Engineering, and Manufacturing Firm | Electro-Mechanical Design, Embedded Electronics, IoT, Optics, Motor Control, Custom Display and Touchscreen | 2023 Forecast - \$170.6MM Revenue; \$17.8MM EBITDA.
- **CO352:** Manufacturer of Specialty Fertilizers for Worldwide Commercial and Consumer Markets - \$23.5MM Revenue - \$4.1MM EBITDA.
- **CO354:** Value-Add Fabricator of Foam for Multiple Commercial Applications - \$8MM Revenue - \$2.1MM EBITDA.
- **CO358:** Manufacturer of Electrical Components for Power and Transit Systems - \$16.1MM Revenue - \$3.5MM EBITDA.
- **CO353:** Regional Designer and Installer of Institutional Multimedia Systems - \$7.3MM Revenue - \$2.7MM EBITDA.
- **CO355:** Security Company Providing Armed and Unarmed Services for Critical Infrastructure Facilities. *Coming Soon*
- **CO356:** Full Service, Multistate Home Healthcare Agency - \$10MM Revenue. *Coming Soon*
- **CO346:** Global Consulting firm Transforming Companies and the Employee Experience. *closed*
- **CO337:** A Full Service Real Estate Firm Providing Comprehensive Services to Owners, Investors, and Occupiers of Commercial Property. *closed*

Retained Acquisition Searches

- **CO359:** Privately held Specialized Lubricant Manufacturer Seeking Acquisitions. *closed*
- **CO359:** Privately held Specialized Lubricant Manufacturer Acquired Lubricants Blending and Packaging Business. *closed*

RECENTLY CLOSED DEALS



has acquired our client



InStockLabels.com



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Clayton Capital Partners is pleased to announce the sale of its client, **InStockLabels**, to **Brook + Whittle**.

THE BUYER

Brook + Whittle (brookandwhittle.com), based in Guilford, CT, is one of North America's leading manufacturers of pressure-sensitive labels, shrink sleeves, flexible packaging, and heat transfer labels.

THE SELLER

InStockLabels (instocklabels.com), based in Salt Lake City, UT, is the world's largest pre-printed label manufacturer offering over 3,200 pre-printed labels with same day shipping plus the capability to provide quality custom labels.

Clayton Capital Partners is pleased to announce the sale of its client, **FlexoOne**, to **Brook + Whittle**.

THE BUYER

Brook + Whittle (brookandwhittle.com), based in Guilford, CT, is one of North America's leading manufacturers of pressure-sensitive labels, shrink sleeves, flexible packaging, and heat transfer labels.

THE SELLER

FlexoOne (flexoone.com), based in Salt Lake City, UT, provides the finest quality flexographic and digitally printed labels with outstanding customer service across the USA and internationally.



has acquired our client



FLEXO·ONE
creating flexo excellence



CLAYTON
CAPITAL
PARTNERS



THE **DEAL TEAM**

At Clayton Capital Partners, our M&A specialists are more than just professionals capable of structuring and closing multifaceted transactions. With diverse backgrounds ranging from investment banking to law, accounting, finance, and entrepreneurship, our team is uniquely suited to help you buy or sell a company on the best possible terms.



Kevin M. Short
Managing Partner & CEO



Paula K. Reeb, CPA
Managing Director & CFO



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Analyst / Accountant



Brittany M. Rea
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Victoria R. Atwood
Project Manager



Brianna Johnson
Marketing Specialist

Deal Team Spotlight



Ryan Gerteisen

We are excited to shine the spotlight on one of our exceptional team members, Ryan Gerteisen, an integral member of our Deal Team.

Ryan's analytical skills and attention to detail help keep our deals moving toward a successful closing.

Thank you, Ryan!



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