



DEALMAKER

AN INDEPENDENT INVESTMENT BANK SPECIALIZING IN MERGERS AND ACQUISITIONS ADVICE

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Retained Seller Engagements

CO335: Nationwide Freight Transportation and Logistics Company with State-of-the-Art Technology - \$265MM Revenue - \$32MM EBITDA

CO330: End-to-End Product Design, Development, Engineering, and Manufacturing Firm | Electro-Mechanical Design, Embedded Electronics, IoT, Optics, Motor Control, Custom Display and Touchscreen | 2022 Forecast - \$155.8MM Revenue; \$12.6MM EBITDA.

CO342: Highway, Heavy Utilities & Paving Contractor - \$47MM Revenue; \$5.3MM EBITDA.

CO344: National Dry / Refrigerated / Haz-Mat Transportation Company - \$89.5MM Revenue - \$33.7MM EBITDA.

CO338: State Distribution Center with Large and Diverse Inventory - \$60.9MM Revenue - \$17.3MM EBITDA

CO318: Significant Recurring Revenue of \$8.1MM Monthly from Residential and Commercial Security Systems - \$35MM Revenue - \$10.4MM EBITDA.

CO339: Fabricator and Installer of Process Piping and Provider of Industrial Plumbing and HVAC Services - \$30.2MM Revenue - \$1.4MM EBITDA.

• **CO325:** Premier Cheese Brands in 10,000 stores with Innovative and Highly Efficient Cheese Packaging, Snacking and Procurement Manufacturing - \$27.4MM Revenue | \$3.9MM EBITDA

• **CO319:** Building Products Opportunity 59% Gross Profit | Industry Leading Manufacturer of Architectural Railing Systems - \$24.7MM Revenue - \$9.6MM EBITDA

• **CO323:** Manufacturer of Production Equipment for Wood Processing, Recycling and Energy Industries - 2021 Forecast of \$21MM Revenue and 17% EBITDA

• **CO347:** Four Iconic, Casual Restaurants: Two Italian and Two Sports Bars with Burgers located in the southwestern U.S. - \$18.6MM Combined Revenue - \$1.8MM Combined EBITDA.

• **CO329:** Railroad Support Services, Environmental Remediation, Emergency Response and Industrial / Mechanical Contracting Firm - \$17.9MM Revenue - \$3.7MM EBITDA

• **CO341:** Utilities Contractor with Concrete Recycling - \$15.7MM Revenue - \$3.1MM EBITDA

• **CO334:** Designer, Fabricator and Installer of Stone Countertops for Residential New Construction and Remodel Projects - \$15.3MM Revenue - \$2.8MM EBITDA

Negotiating Letter of Intent

closed

closed

closed

closed

closed

**Industry Private
Equity Group**

has partnered with our client

 **ROCKTOPS**

Designer, Fabricator and Installer
of Stone Countertops



CLAYTON
CAPITAL
PARTNERS

Clayton Capital Partners is pleased to announce our client, Rocktops, has partnered with an Industry Private Equity Group.

THE PARTNER

Industry Private Equity Group

OUR CLIENT

Rocktops (rocktopskc.com), based in Kansas City, KS, is a designer, fabricator and installer of stone countertops for residential new construction and remodel projects. In an industry with zero tolerance for error, Rocktops stays at the forefront of technology. It is one of the first in the industry to utilize five-axis water jet cutting and computer numerical control routed edging.



Bennett Capital Partners

A Private Equity Group

has partnered with our client



VIVA RAILINGS
MODULAR RAILING SYSTEMS

Industry-Leading Manufacturer of
Architectural Railing Systems



CLAYTON
CAPITAL
PARTNERS

Clayton Capital Partners is pleased to announce

Bennett Capital Partners has partnered with

our client, VIVA Railings.

PRIVATE EQUITY GROUP

Bennett Capital Partners

(bennettcapitalpartners.com),

based in St. Louis, MO, is a private

equity group that builds better

businesses through operational

improvements, professional

management practices, and profitable

business growth.

OUR CLIENT

VIVA Railings (vivarailings.com),

based in Dallas, TX, designs,

engineers, manufactures and installs

architectural, customizable glass and

metal railing systems for commercial

and residential applications

throughout the Americas.

At Clayton Capital Partners, our M&A specialists are more than just professionals capable of structuring and closing multifaceted transactions. With diverse backgrounds ranging from investment banking to law, accounting, finance, and entrepreneurship, our team is uniquely suited to help you buy or sell a company on the best possible terms.



Kevin M. Short
Managing Partner
& CEO



Paula K. Reeb, CPA
Managing Director,
CFO



Mark W. Flenniken CExP
Senior Advisor - Dallas



Glenn O. Kraft
Director - Healthcare



Kathy A. Bolinske
Editor



Heather L. Humphrey
Analyst



Teddy Ragsdale
Analyst



Ryan Gerteisen
Analyst



Brittany M. Rea
Project Manager



Victoria R. Atwood
Project Manager



Ashley Arndt
Project Manager



8112 Maryland Ave, Suite 250 | St. Louis, Missouri 63105

Tel: 314-725-9939

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Clayton Capital Partners
8112 Maryland Avenue
Suite 250
St. Louis, Missouri 63105
US

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