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Retained Seller Engagements

- **CO330:** End-to-End Product Design, Development, Engineering, and Manufacturing Firm | Electro-Mechanical Design, Embedded Electronics, IoT, Optics, Motor Control, Custom Display and Touchscreen | 2023 Forecast - \$170.6MM Revenue; \$17.8MM EBITDA.
- **CO344:** National Dry / Refrigerated / Haz-Mat Transportation Company - \$85.6MM Revenue - \$23.3MM EBITDA.
- **CO318:** Significant Recurring Revenue Of \$2.8MM Monthly from Residential and Commercial Security Systems - \$35MM Revenue - \$10.4MM EBITDA.
- **CO319:** Building Products Opportunity 59% Gross Profit | Industry Leading Manufacturer of Architectural Railing Systems – \$24.7MM Revenue - \$9.6MM EBITDA.
- **CO353:** Regional Designer and installer of Institutional Multimedia Systems.
- **CO354:** Value-Add Fabricator of Foam for Multiple Commercial Applications.
- **CO352:** Manufacturer of Specialty Fertilizers for Worldwide Commercial and Consumer Markets - \$23.5MM Revenue - \$4.1MM EBITDA.
- **CO329:** Railroad Support Services, Environmental Remediation, Emergency Response and Industrial / Mechanical Contracting Firm – \$17.9MM Revenue - \$3.7MM EBITDA.
- **CO334:** Designer, Fabricator and Installer of Stone Countertops for Residential New Construction and Remodel Projects - \$15.3MM Revenue - \$2.8MM EBITDA.
- **CO346:** Global Consulting Firm Transforming Companies and the Employee Experience.
- **CO337:** A Full-Service Real Estate Firm Providing Comprehensive Services to Owners, Investors, and Occupiers of Commercial Property.
- **CO355:** Security Company Providing Armed and Unarmed Services for Critical Infrastructure Facilities.

RECENTLY

RECENTLY CLOSED DEALS



FVLCRUM

has acquired our client



SECURITY SYSTEMS

Residential and Commercial Security Alarm
Services Company



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CAPITAL
PARTNERS

Clayton Capital Partners is pleased to announce the sale of its client, **SafeTouch Security**, to

FVLCRUM

THE BUYER

FVLCRUM, based in Washington, DC metro area, is a growth and operations oriented investment firm.

THE SELLER

SafeTouch Security, based in Jacksonville, FL, is one of the nation's largest, independently owned security companies. SafeTouch Security implements the industry's most advanced technology, has impeccable response times, and owns & operates their own command center, monitoring, and back-up systems.

Clayton Capital Partners is pleased to announce the sale of its client, **Gagen MacDonald**, to **APCO Worldwide**.

THE BUYER

APCO Worldwide, based in Washington, DC, is an independent global public affairs and strategic communications consultancy.

THE SELLER

Gagen MacDonald, based in Chicago, IL, is a global consultancy firm which provides expertise in organizational performance, employee engagement and internal culture, delivering end-to-end solutions that transform companies and the employee experience.

APCO

worldwide®

has acquired our client

**Gagen
MacDonald,**

Global Consulting Firm Transforming
Companies and the Employee Experience



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THE **DEALTEAM**

At Clayton Capital Partners, our M&A specialists are more than just

professionals capable of structuring and closing multifaceted transactions. With diverse backgrounds ranging from investment banking to law, accounting, finance, and entrepreneurship, our team is uniquely suited to help you buy or sell a company on the best possible terms.



Kevin M. Short
Managing Partner & CEO



Paula K. Reeb, CPA
Managing Director & CFO



Mark W. Flenniken, CExp
Senior Advisor - Dallas



Glenn O. Kraft
Director - Healthcare



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Editor



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Project Manager



Ashley Arndt



Alexis James



Jessica M. Schickler

Project Manager

Project Manager

Analyst

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KMOX

**THE BUSINESS
OF FAMILY**

KMOX
The Voice of St. Louis

BUSINESS



Featuring:

Kevin Short

Carol Daniels

Dan Bean

THE BUSINESS OF FAMILY BUSINESS is a live weekly radio show to help family businesses be better families and family businesses. Each week Kevin, Carol, and Dan interview a new family business leader who tells their stories about running a family business. It's a great way to learn from the experience of others.



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