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Connect with Clayton Capital Partners:



Retained Seller Engagements

- CO335:** Nationwide Freight Transportation and Logistics Company with State-of-the-Art Technology - 2021 Forecast of \$193MM Revenue; \$22MM EBITDA.
- CO330:** End-to-End Product Design, Development, Engineering, and Manufacturing Firm | Electro-Mechanical Design, Embedded Electronics, IoT, Optics, Motor Control, Custom Display and Touchscreen | 2021 Forecast - \$178.6MM Revenue; \$26.6MM EBITDA.
- CO338:** Steel Distribution Center with Large and Diverse Inventory - \$43.6MM Revenue; \$11.4MM EBITDA.
- CO318:** Significant Recurring Revenue from Residential and Commercial Security Systems | 2021 Forecast - \$36MM Revenue; \$10.5MM EBITDA.
-  **AmeriStaff:** Staffing Firm with an Expertise in Placing Temp-to-Hire and Direct-Hire Workers in Light Industrial, Light Technical and Administrative Positions.
- CO306:** HVAC Contractor Operating in a Mid-Atlantic State.
- CO325:** Premier Cheese Brands in 10,000 stores with Innovative and Highly Efficient Cheese Packaging, Smoking and Procurement Manufacturing.
- CO215:** A Niche Fabricator of Heavy Steel Process Equipment for the Petrochemical and Steel Industries - \$22.3MM Revenue; \$1.5MM EBITDA.
- CO329:** Railroad Support Services, Environmental Remediation, Emergency Response and Industrial / Mechanical Contracting Firm - \$17.9MM Revenue - \$3.7MM EBITDA.
-  **CMT Engineering Laboratories:** Geotechnical Engineering, Materials Testing & Special Inspection Company
- CO331:** Financial Research Newsletter Publisher with Over 30,000 Active Members - \$16.7MM Revenue; \$5.4MM EBITDA.
-  **Signature:** HVAC Contractor Operating in the Northeastern United States.
- CO284:** Dual-Platform Seller of Consumer Replacement Parts and Aftermarket Consumables.
- CO334:** Designer, Fabricator

CO319: Building Products Opportunity 59% Gross Profit | Industry-Leading Manufacturer of Architectural Railing Systems - \$24.7MM Revenue - \$9.6MM EBITDA.

- CO323: Manufacturer of Production Equipment for Wood Processing, Recycling and Energy Industries.



TruePath Technologies: Provider of IT Support Specializing in Configuring and Maintaining Monitoring Software.

and Installer of Stone Countertops for Residential New Construction and Remodel Projects - \$15.3MM Revenue; \$2.8MM EBITDA.

- **CO317:** Producer of Radiolabeled and Unlabeled Chemicals for Pharmaceutical and Life Science Research - \$5.9MM Revenue; 42% EBITDA. *Seller only interested in chemical-related companies as buyers.*



Recent Closings



A Private Equity Firm
New York, New York

has acquired our client



Premium Cheese Brands Sold
Through Multi-Faceted Distribution Network
Waterbury, Connecticut



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About Red Apple Cheese

Red Apple Cheese (redapplecheese.com)

based in Waterbury, CT, is a premium cheese brand selling a variety of high-quality, natural cheeses through a national network of wholesalers, distributors, and retailers. Red Apple Cheese is an established market leader in the smoked cheese niche also specializing in unique products including flavored, kosher, and organic specialty cheeses sold in over 10,000 stores.

About Barron County Cheese

Barron County Cheese

barroncountycheese.com) based in Barron, WI, is an innovative and highly efficient cheese conversion and packaging plant with state of the art cutting equipment, high-speed packaging systems as well as cold smoking and bulk waxing capabilities. Its automated equipment is perfectly suited for the growing snack and individual portion markets.



About Cheese Brothers

Cheese Brothers cheesebros.com) based in Barron, WI, is an online retailer delivering high-quality, all-natural, specialty cheeses right to your door. In addition to smoked, gluten free and organic cheeses, Cheese Brothers offers seasonal creations, innovative flavors and subscription boxes.



THE DEAL TEAM

At Clayton Capital Partners, our M&A specialists are more than just professionals capable of structuring and closing multifaceted M&A transactions. With diverse backgrounds ranging from investment banking to law, accounting, finance, and entrepreneurship, our team is uniquely suited to close the most successful transaction possible.



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Managing Partner & CEO



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Project Manager



We Are Celebrating
Our 20th Anniversary



In 20 Seconds

St. Louis • Denver • Dallas

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WATCH THE VIDEO



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