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Retained Seller Engagements

- [CO330](#): End-to-End Product Design, Development, Engineering, and Manufacturing Firm | Electro-Mechanical Design, Embedded Electronics, IoT, Optics, Motor Control, Custom Display and Touchscreen | 2022 Forecast - \$155.8MM Revenue; \$12.6MM EBITDA.
- [CO344](#): National Dry / Refrigerated / Haz-Mat Transportation Company - \$111.8MM Revenue - \$39.6MM EBITDA.
- [CO342](#): Highway, Heavy Utilities & Paving Contractor - \$47MM Revenue; \$6.1MM EBITDA.
- [CO318](#): Significant Recurring Revenue of \$2.8MM Monthly from Residential and Commercial Security Systems - \$35MM Revenue - \$10.4MM EBITDA.
- [CO339](#): Fabricator and Installer of Process Piping and Provider of Industrial Plumbing and HVAC Services - \$32.9MM Revenue - \$2.3MM EBITDA.
- [CO347](#): Four Iconic, Casual Restaurants: Two Italian and Two Sports Bars with Burgers located in the southwestern U.S. - \$18.6MM Combined Revenue - \$1.8MM Combined EBITDA.
- [CO325](#): Premier Cheese Brands in 10,000 stores with Innovative and Highly Efficient Cheese Packaging, Smoking and Procurement Manufacturing - \$27.4MM Revenue- \$3.9MM EBITDA.
- [CO319](#): Building Products Opportunity 59% Gross Profit | Industry Leading Manufacturer of Architectural Railing Systems - \$24.7MM Revenue - \$9.6MM EBITDA.
- [CO323](#): Manufacturer of Production Equipment for Wood Processing, Recycling and Energy Industries - 2021 Forecast of \$21MM Revenue and 17% EBITDA.
- [CO329](#): Railroad Support Services, Environmental Remediation, Emergency Response and Industrial / Mechanical Contracting Firm - \$17.9MM Revenue - \$3.7MM EBITDA.
- [CO341](#): Utilities Contractor with Concrete Recycling - \$15.7MM Revenue - \$3.1MM EBITDA.
- [CO334](#): Designer, Fabricator and Installer of Stone Countertops for Residential New Construction and Remodel Projects - \$15.3MM Revenue - \$2.8MM EBITDA.

Under Letter of Intent

closed

closed

closed

closed

closed

Recent Awards and Recognition

CLAYTON CAPITAL PARTNERS



AXIAL RANKING

Axial's investment banking league tables rank sell-side M&A advisors based on their Axial activity, incorporating three core M&A advisory attributes: client quality, buy-side targeting, and process effectiveness.

More than 750 investment banks brought deals to market using Axial in Q2. Clayton Capital Partners is proud to be ranked #4 nationally among lower middle market investment banks.



M & A ADVISOR AWARD

Clayton Capital Partners will be recognized in the 21st Annual M&A Advisor Awards and has been selected as finalist for:

BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR

The awards highlight the best and brightest executives, investors, and corporate finance professionals in the United States.



LEARN MORE AT CLAYTONCAPITALPARTNERS.COM

At Clayton Capital Partners, our M&A specialists are more than just professionals capable of structuring and closing multifaceted transactions. With diverse backgrounds ranging from investment banking to law, accounting, finance, and entrepreneurship, our team is uniquely suited to help you buy or sell a company on the best possible terms.



Kevin M. Short
Managing Partner
& CEO



Paula K. Reeb, CPA
Managing Director,
CFO



Mark W. Flenniken CExP
Senior Advisor - Dallas



Glenn O. Kraft
Director - Healthcare



Kathy A. Bolinske
Editor



Heather L. Humphrey
Analyst



Teddy Ragsdale
Analyst



Ryan Gerteisen
Analyst



Brittany M. Rea
Project Manager



Victoria R. Atwood
Project Manager



Ashley Arndt
Project Manager



Alexis James
Project Manager

CEP BY THE NUMBERS
OUR RECENT SUCCESSES

11 ACTIVE ENGAGEMENTS	FINALIST M&A ADVISOR AWARD BOUTIQUE INVESTMENT BANKING FIRM OF THE YEAR	39 NATIONAL AWARDS AND COUNTING...
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